

# GOODMAN THEATRE

## STOCK COMMITMENT FORM AND GIVING INSTRUCTIONS

To make a gift of stock to Goodman Theatre, please follow these instructions. Your broker needs authorization to transfer to our broker, Northern Trust Securities, Inc., on your behalf as follows:

via DTC #0226  
Goodman Theatre, account #NT2-047988  
Northern Trust Securities, Inc.  
National Financial Services  
200 Seaport Blvd., Z2P  
Boston, MA 02210

Please provide Goodman Theatre with a note or a call detailing the gift, including the name of the donor, the name of the stock, the number of shares, and the date of transfer or complete the information below and return to [ChristineObuchowski@GoodmanTheatre.org](mailto:ChristineObuchowski@GoodmanTheatre.org):

Donor's Name: \_\_\_\_\_

Donor's Phone Number: \_\_\_\_\_

Name of the Investment/Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Intended purpose of the gift: \_\_\_\_\_

- ☐ General Operating      ☐ Education      ☐ New Work Development      ☐ Accessibility  
☐ Production Sponsorship      ☐ Benefit Event Support

Expected Date of Stock Transfer: \_\_\_\_\_

We will send a receipt soon after the stock is sold. As per IRS rules, stock gifts are valued using the average market price of the date the DTC transfer is completed.

If you have any questions or problems, feel free to call Jodi Brown in the Goodman's business office at (312) 443-5587. Thank you very much in advance for your generous support.

Sincerely,

**Goodman Theatre**

09-13-16